

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT



APPLICATION FOR PERMIT TO DRILL						1. WELL NAME and NUMBER Three Rivers 4-34-820			
2. TYPE OF WORK DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>						3. FIELD OR WILDCAT THREE RIVERS			
4. TYPE OF WELL Oil Well Coalbed Methane Well: NO						5. UNIT or COMMUNITIZATION AGREEMENT NAME			
6. NAME OF OPERATOR ULTRA RESOURCES INC						7. OPERATOR PHONE 303 645-9810			
8. ADDRESS OF OPERATOR 304 Inverness Way South #295, Englewood, CO, 80112						9. OPERATOR E-MAIL dghani@ultrapetroleum.com			
10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE) FEE			11. MINERAL OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>			12. SURFACE OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>			
13. NAME OF SURFACE OWNER (if box 12 = 'fee') UPL Three Rivers Holdings, LLC						14. SURFACE OWNER PHONE (if box 12 = 'fee') 303-645-9810			
15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee') 304 Inverness Way South Suite 295, Englewood, CO 80112						16. SURFACE OWNER E-MAIL (if box 12 = 'fee') dghani@ultrapetroleum.com			
17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')			18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>			19. SLANT VERTICAL <input type="checkbox"/> DIRECTIONAL <input checked="" type="checkbox"/> HORIZONTAL <input type="checkbox"/>			

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	1529 FSL 2333 FEL	NWSE	4	8.0 S	20.0 E	S
Top of Uppermost Producing Zone	660 FSL 1980 FEL	SWSE	4	8.0 S	20.0 E	S
At Total Depth	660 FSL 1980 FEL	SWSE	4	8.0 S	20.0 E	S

21. COUNTY UINTAH		22. DISTANCE TO NEAREST LEASE LINE (Feet) 659		23. NUMBER OF ACRES IN DRILLING UNIT 40	
		25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 40		26. PROPOSED DEPTH MD: 6943 TVD: 6790	
27. ELEVATION - GROUND LEVEL 4752		28. BOND NUMBER 022046398		29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 49-2262	

Hole, Casing, and Cement Information										
String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
SURF	11	8.625	0 - 1000	24.0	J-55 LT&C	8.8	Premium Lite High Strength	80	2.97	11.5
							Class G	115	1.16	15.8
PROD	7.875	5.5	0 - 6944	17.0	J-55 LT&C	10.0	OTHER	225	3.54	11.0
							OTHER	450	1.35	14.0

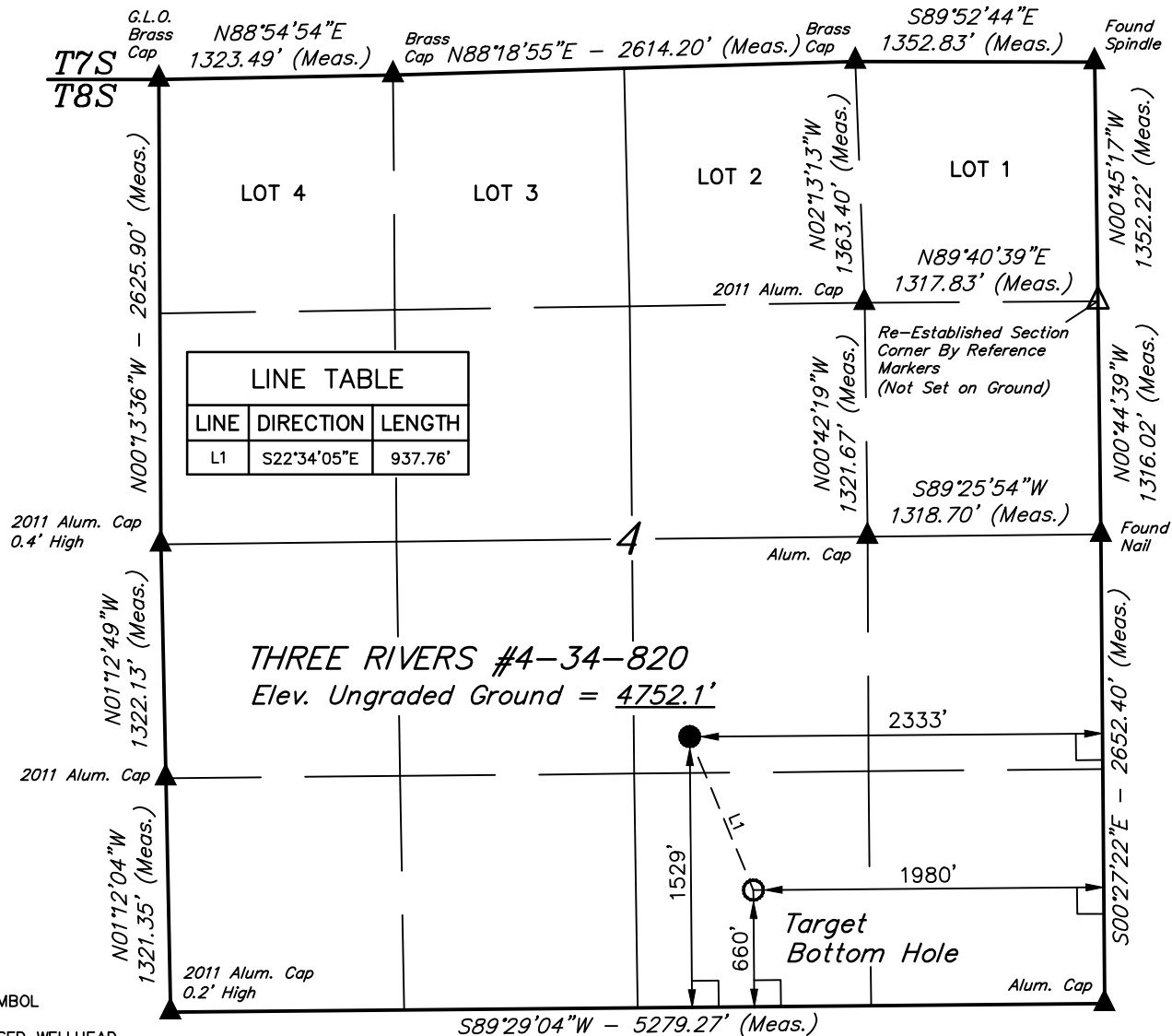
ATTACHMENTS

VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input checked="" type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input checked="" type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

NAME Katherine Skinner		TITLE Permitting Assistant		PHONE 303 645-9872	
SIGNATURE		DATE 05/12/2014		EMAIL kskinner@ultrapetroleum.com	
API NUMBER ASSIGNED 43047544220000		APPROVAL Permit Manager			

T8S, R20E, S.L.B.&M.



LEGEND:

- = 90° SYMBOL
- = PROPOSED WELLHEAD.
- = TARGET BOTTOM HOLE.
- = SECTION CORNERS LOCATED.
- = SECTION CORNERS RE-ESTABLISHED. (Not Set on Ground.)



NAD 83 (TARGET BOTTOM HOLE)	NAD 83 (SURFACE LOCATION)
LATITUDE = 40°08'46.33" (40.146203)	LATITUDE = 40°08'54.89" (40.148581)
LONGITUDE = 109°40'16.26" (109.671183)	LONGITUDE = 109°40'20.89" (109.672469)

BASIS OF BEARINGS

BASIS OF BEARINGS IS A G.P.S. OBSERVATION

BASIS OF ELEVATION

BENCH MARK (38EAM) LOCATED IN THE SW 1/4 OF SECTION 9, T7S, R20E, S.L.B.&M. TAKEN FROM THE PELICAN LAKE, QUADRANGLE, UTAH, UINTAH COUNTY, 7.5 MINUTE QUAD (TOPOGRAPHIC MAP) PUBLISHED BY THE UNITED STATES DEPARTMENT OF THE INTERIOR, GEOLOGICAL SURVEY. SAID ELEVATION IS MARKED AS BEING 4942 FEET.



UELS, LLC
Corporate Office * 85 South 200 East
Vernal, UT 84078 * (435) 789-1017



CERTIFICATE
THIS IS TO CERTIFY THAT THE ABOVE PLAT WAS PREPARED FROM FIELD NOTES OF ACTUAL SURVEYS MADE BY ME OR UNDER MY SUPERVISION AND THAT THE SAME ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

REGISTERED LAND SURVEYOR
REGISTRATION NO. 161319
STATE OF UTAH

ULTRA RESOURCES, INC.

THREE RIVERS #4-34-820
NW 1/4 SE 1/4, SECTION 4, T8S, R20E, S.L.B.&M.
UINTAH COUNTY, UTAH

SURVEYED BY: M.P. T.P.	SCALE: 1"=1000'	DRAWN BY: H.W.
DATE: 04-22-14		DATE: 04-30-14

WELL LOCATION PLAT